



HALF OF NEVADA'S BEDROCK IS COVERED.
TRADITIONAL EXPLORATION METHODS DO NOT WORK WELL IN COVERED SETTINGS.
HALF OF NEVADA REMAINS: UNEXPLORED.

NEVADA EXPLORATION INC. IS PIONEERING GROUNDWATER CHEMISTRY EXPLORATION

Nevada Exploration Inc. (TSX.V:NGE) is an exploration company focused on gold in Nevada. NGE is led by an experienced management team that has been involved with the discovery of more than 30 million ounces of gold in Nevada.

NGE is aggressively applying the latest in "blind deposit" exploration technology to identify, acquire, and advance new exploration properties in Nevada's highly prospective, yet underexplored covered basins. Specifically, NGE has developed proprietary hydrogeochemistry (groundwater chemistry) exploration technology to explore for gold in Nevada's covered basins where traditional exploration techniques are challenged.

Using its industry leading exploration technology, NGE has assembled a portfolio of nine new gold projects, and with over 20,000 hectares (75 sq mi), is evolving as a major player in this world class jurisdiction. NGE's business model is to leverage its properties and technology to create shareholder value through generative exploration, joint ventures, and other exploration partnerships.

HIGHLIGHTS

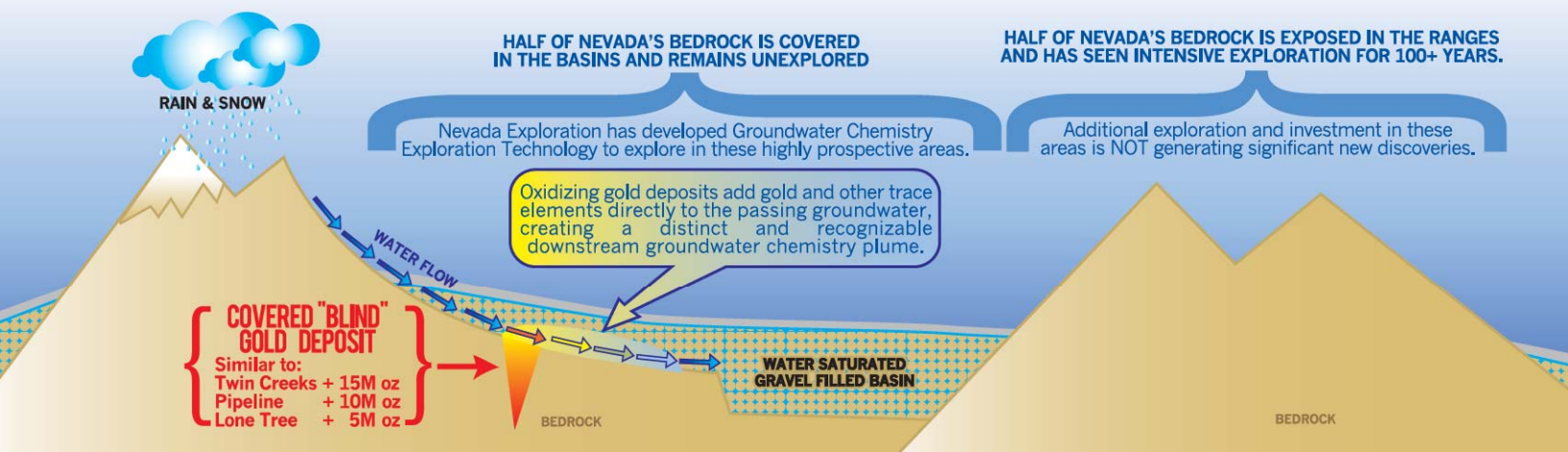
US Gold Corp. has engaged NGE to use its proprietary technology to complete a hydrogeochemistry exploration program at US Gold's Gold Bar property.

NGE's JV partners spent more than \$2M on NGE projects in 2010 and 2011.

NGE's calendar 2011 project management and consulting revenues totalled \$360,000.

NGE raised more than \$1.5M in equity financings in 2010 and 2011.

EXPLORING FOR GOLD IN NEVADA'S BASIN AND RANGE FRONT PEDIMENT AREAS



HALF OF NEVADA'S BEDROCK IS COVERED IN THE BASINS AND REMAINS UNEXPLORED

HALF OF NEVADA'S BEDROCK IS EXPOSED IN THE RANGES AND HAS SEEN INTENSIVE EXPLORATION FOR 100+ YEARS.

Nevada Exploration has developed Groundwater Chemistry Exploration Technology to explore in these highly prospective areas.

Additional exploration and investment in these areas is NOT generating significant new discoveries.

Oxidizing gold deposits add gold and other trace elements directly to the passing groundwater, creating a distinct and recognizable downstream groundwater chemistry plume.

COVERED "BLIND" GOLD DEPOSIT
 Similar to:
 Twin Creeks + 15M oz
 Pipeline + 10M oz
 Lone Tree + 5M oz

WATER SATURATED GRAVEL FILLED BASIN

BEDROCK

BEDROCK

A DIFFERENT APPROACH TO DISCOVERY

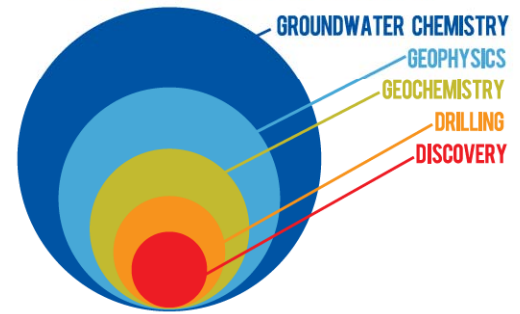
PROPERTY PIPELINE

Nevada Exploration has demonstrated that hydrogeochemistry exploration technology can reliably and cost effectively identify new, high quality exploration targets in Nevada's vast prospective covered areas, where other techniques cannot.

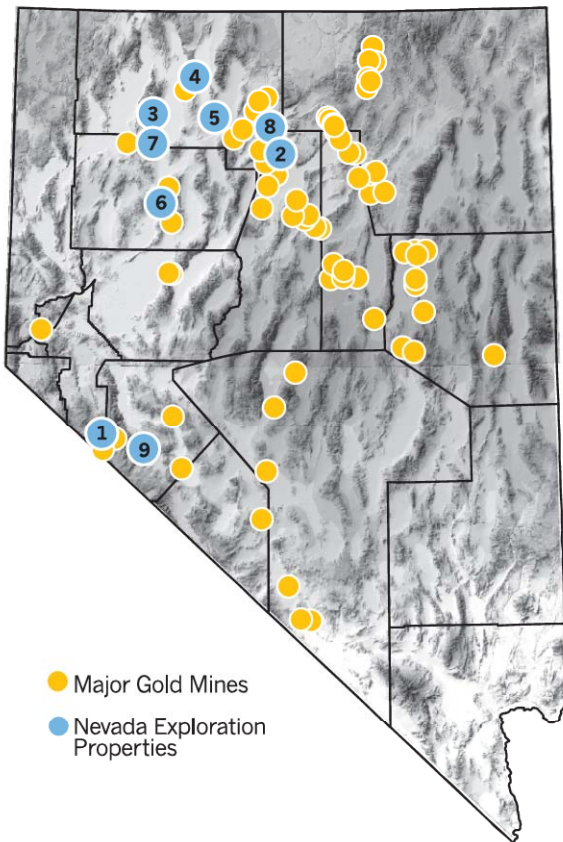
The Company has used its proprietary hydrogeochemistry technology to acquire a portfolio of gold properties, and is now using a standardized, staged exploration program to advance each project. Using this approach, Nevada Exploration has successfully discovered "blind" previously unknown, gold bearing, hydrothermal systems at Hot Pot, Fletcher Junction, and Bull Creek.

With this important "proof of concept", Nevada Exploration has established itself as a source of high quality, drill ready exploration properties. The Company is now looking for competent exploration partners to advance its current properties through the later, more conventional exploration stages, so as to focus on using its proprietary technology to identify and acquire more new gold properties.

MANAGING EXPLORATION RISK:



Nevada Exploration uses a standardized, staged exploration program to continually focus exploration resources on smaller and smaller, better defined targets.



PROPERTY	AREA (km ²)	HYDRO GEOCHEM	SOIL GEOCHEM	GEO-PHYSICS	PHASE I DRILLING	JV STATUS
1. Fletcher Junction	9.6	2005			2008	Available
2. Hot Pot	9.2	2007	2007	2008	2005	Available
3. Bull Creek	21.9	2008	2008	2008	2008	Available
4. Awakening	37.1	2008	2008	2008	2011	Available
5. Sand Pass	21.4	2007	2008	2008		Available
6. Rye Patch	10.8	2007	2008	2008		Available
7. Jungo	13.0	2008		2008		Available
8. Kelly Creek	68.7	2007		2010		Available
9. Whiskey Flats	9.4	2008		2009		Available
Total	201.1	9	5	8	4	

SHARE CAPITAL

(as at January 1, 2012)

TSX.V:NGE

Outstanding: 107,532,851

Fully Diluted: 123,753,588

DIRECTORS

Wade Hodges
Kenneth Tullar
Cyrus Driver
Jennifer Boyle
John Ryan

OFFICERS

Wade Hodges, President & CEO
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