



HALF OF NEVADA'S BEDROCK IS COVERED.
TRADITIONAL EXPLORATION METHODS DO NOT WORK WELL IN COVERED SETTINGS.
HALF OF NEVADA REMAINS: UNEXPLORED.

NEVADA EXPLORATION INC. IS PIONEERING GROUNDWATER CHEMISTRY EXPLORATION

Nevada Exploration Inc. (TSX.V:NGE) is an exploration company focused on gold in Nevada. NGE is led by an experienced management team that has been involved with the discovery of more than 30 million ounces of gold in Nevada.

NGE is aggressively applying the latest in "blind deposit" exploration technology to identify, acquire, and advance new exploration properties in Nevada's highly prospective, yet underexplored covered basins. Specifically, NGE has developed proprietary hydrogeochemistry (groundwater chemistry) exploration technology to explore for gold in Nevada's covered basins where traditional exploration techniques are challenged.

Using its industry leading exploration technology, NGE has assembled a portfolio of nine new gold projects, and with over 20,000 hectares (75 sq mi), is evolving as a major player in this world class jurisdiction. NGE's business model is to leverage its properties and technology to create shareholder value through generative exploration, joint ventures, and other exploration partnerships.

HIGHLIGHTS

US Gold Corp. has engaged NGE to use its proprietary technology to complete a hydrogeochemistry exploration program at US Gold's Gold Bar property.

NGE's JV partners spent more than \$2M on NGE projects in 2010 and 2011.

NGE's calendar 2011 project management and consulting revenues totalled \$360,000.

NGE raised more than \$1.5M in equity financings in 2010 and 2011.

EXPLORING FOR GOLD IN NEVADA'S BASIN AND RANGE FRONT PEDIMENT AREAS



HALF OF NEVADA'S BEDROCK IS COVERED IN THE BASINS AND REMAINS UNEXPLORED

HALF OF NEVADA'S BEDROCK IS EXPOSED IN THE RANGES AND HAS SEEN INTENSIVE EXPLORATION FOR 100+ YEARS.

Nevada Exploration has developed Groundwater Chemistry Exploration Technology to explore in these highly prospective areas.

Additional exploration and investment in these areas is NOT generating significant new discoveries.

Oxidizing gold deposits add gold and other trace elements directly to the passing groundwater, creating a distinct and recognizable downstream groundwater chemistry plume.

COVERED "BLIND" GOLD DEPOSIT
 Similar to:
 Twin Creeks + 15M oz
 Pipeline + 10M oz
 Lone Tree + 5M oz

WATER SATURATED GRAVEL FILLED BASIN

BEDROCK

BEDROCK



