# Resource Investing with John Kaiser

8 of John Kaiser's best stock picks yet to be discovered by the current market



Resource junior expert John Kaiser analyzes the geopolitical, macroeconomic and commodity price trends relevant to companies whose potential is not yet recognized by the market and offers his own insights about these possible winners of tomorrow.

You are invited to attend and participate in this new interactive format to hear about the criteria that sets John Kaiser's top 8 picks Ahead Of The Curve.







Uravan Minerals Inc.



Namibia Rare Earths Inc.



Nevada Exploration Inc.



Lithic Resources Ltd



Avrupa Minerals Ltd First



Point Minerals Corp.



Diagnos Inc.

## **Programme**

8.50 Introduction by the chairman of the conference
Jennifer Boyle, President, Capex Group Inc,
Toronto

9.00 Geopolitical and macro economic background
Commodities prices
Investment themes for the Resource Sector today

John Kaiser, Founder, Kaiser Research Online, San Francisco

**9.45 First Point Minerals Corp.**James Gilbert, President & CEO

10.15 Lithic Resources Ltd
Chris Staargaard, President & CEO

10.45 Coffee Break

**Namibia Rare Earths Inc**Don Burton, President

**11.45** Uravan Minerals Inc. Larry Lahusen, CEO

12.15 Lunch
Probe Mines Ltd
David Palmer, President & CEO

**14.00** Nevada Exploration Inc.
Wade Hodges, President & CEO

**14.30 Avrupa Minerals Ltd** Paul Kuhn, CEO

15.00 Diagnos Inc.
André Larente, President & Michel Fontaine, VP
Mining

15.30 End of the the conference.
One on one meetings.

John Kaiser is the founder of Kaiser Research Online, a San Francisco based information portal for resource companies. John tracks sector trends and evaluates companies in the context of the "rational speculation model" he developed during his 30 year career as an analyst and independent newsletter writer. During the eighties and early nineties he worked as a research director for a Canadian brokerage firm before launching an independent newsletter, Kaiser Bottom-Fishing Report, that has since evolved into Kaiser Research Online. He is a frequent speaker at conferences and has developed in-depth knowledge about diamonds and critical metals such as rare earths.

Visit his website at:

www.kaiserbottomfish.com



# **Companies**



#### First Point Minerals Corp.

Nickel



52 Week High/ Low: \$0.10 / \$0.60

Shares O/S: 95,837,933;

Stock Options: 9,303,000 Av. \$0.61 Warrants: 189,525 Av. \$0.72

Last Financing: \$436,454 to Cliff's-Pre-emptive 15% participation @ \$0.56; and \$1,610,960 FT Units @ \$0.60, July

2012 Cash: ~ \$3M Debt: Nil

Contact details www.firstpointminerals.com Ph: 00-1-604-681-8600 info@firstpointminerals.com CEO: James Gilbert, M.B.A. cell: 00-1-\*\*\*-\*\*\*\*

email [...]



#### Lithic Resources Ltd

Zinc

Listing: TSXV: LTH
Last Close: \$0.04

52 Week High / Low: \$0.04 / \$0.11

Shares O/S: 60,178,019

Stock Options: 4,300,000 Av. \$0.14

Warrants: Nil

Last Financing: \$750,000 @ \$0.05 Jul 2012

Cash: ~ \$400,000

Debt: Nil

Contact details www.lithicresources.com Ph: 00-1-604-687-7211; info@lithicresources.com Corporate Communications: Joyce Musial, 001-604-687-7211, joyce@lithicresources.com

CEO: Chris Staargaard cell: 001-604-649-8490 Email: chris@lithicresources.com



#### Namibia Rare Earths Inc.

Rare Earths

Listing: TSX: NRE Last Close: \$0.19

52 Week High/ Low: \$.16 / \$.35 OTCQX International Market: NMREF

Shares O/S: 77,828,500

Stock Options: 5,200,000 Av ~\$0.77

Warrants: Nil

Significant Shareholders: William Oberndorf, Prof Jack McDonald and William Price purchased 38% of the Company's O/S from an existing shareholder, at a price of USD\$0.177, Apr 2013.

IPO April 2011 \$28,750,000 @ \$0.80 per share

Cash: ~ \$42M Debt: Nil

Contact details www.NamibiaRareEarths.com Ph: 00-1-902-835-8760 info@NamibiaREE.com President: Don Burton, M.Sc., P. Geo.

cell: 00-1-\*\*\*-\*\*\*

email: dburton@namibiaree.com CEO: Gerald McConnell, Q.C.

Email:



#### Uravan Minerals Inc.

Uranium

Listing: TSXV: UVN Last Close: \$0.05

52 Week High/Low: \$0.025 / \$0.11

Shares O/S: 38,544,012

Stock Options: 2,176,667 Av. \$0.19

Warrants: Nil

Last Financing: \$600,000 Sept 2011 @ \$0.15 (Flow Through)

Cash: ~ \$1M Debt: Nil

Contact details www.uravanminerals.com Ph: 00-1-403-264-2630 CEO: Larry Lahusen, B.Sc. cell: 1 (403) 607-5908

email: llahusen@uravanminerals.com

# Companies



#### Probe Mines Ltd

Gold



52 Week High/Low: \$1.03 / \$2.43

Shares O/S: 75,684,727

Stock Options: 6,236,600 Av. \$1.46 Warrants: 5,997,000 Av \$2.10

Last Financing: \$15M Bought Deal Co-led Cormark/BMO May 28-13 @ \$2.00 (Flow Through. . . Agnico Eagle purchased from underwriter 7.5M Non FT Units @ \$1.50 to retain its 9.94%

pre-emptive right Cash: ~ \$42M; Debt: Nil

Contact details www.probemines.com Ph: 00-1-416-777-6703 info@probemines.com; or kwilloughby.com

CEO: David Palmer, Ph.D, Geo. cell: 00-1-\*\*\*-\*

email: dpalmer@probemines.com



#### Nevada Exploration Inc.

Listing: TSXV: NGE Last Close: \$0.115

52 Week High/Low: \$0.06 / \$0.19

Shares O/S: 128,065,900

Stock Options: 8,400,000 Av. \$0.10 Warrants: 10,647,200 Av. \$0.15 Last Financing: \$1M @ \$0.10 Dec 2012

Cash: ~ \$200,000

Debt: Nil

Contact details www.nevadaexploration.com Ph: 00-1-775 359 7740 info@nevadaexploration.com CEO: Wade Hodges, P. Geo. cell: 00-1-775-721-0008

email: wade@nevadaexploration.com



#### Avrupa Minerals Ltd

European prospect generator

Listing: TSXV: AVU Last Close: \$0.11 52 Week High/ Low: \$0.035 / \$0.235 Shares O/S: 34,593,571 Stock Options: 2,000,000 Av. \$0.31 Warrants: 11,990,000 Av \$0.33 +Finder Warrants 729,413 @ \$0.19 Last Financing: \$600,000 Sept 2013 @ \$0.10 Cash: ~ \$1.1M

Debt: Nil

Contact details www.avrupaminerals.com Ph: 00-1-604 687-3520 info@avrupaminerals.com CEO: Paul Kuhn, B.A., M.Sc.

cell: +351-92 597 2240; +1-509-990-6786 email: paulk@avrupaminerals.com

DIFGNOS

#### Diagnos Inc.

Artificial Intelligence based Exploration

Listing: TSXV: ADK Last Close: \$0.065 52 Week High/Low: \$0.045 / \$0.15 Shares O/S: 77,823,689 Stock Options: 5,959,684 Av. \$0.29 Warrants: Nil

Last Financing: \$1,400,000 @ \$0.10, Feb 2013

Cash: ~ \$1.6M Debt: Nil

Revenues: 3 Mth Ended Jun 30: \$584,000

Contact details www.diagnos.ca Ph: 00-1-450-678-8882 info@diagnos.com CEO: Andre Larente, President and CEO

cell: 00-1-\*\*\*-\*\*\* email: alarente@diagnos.ca

## GEOPOLITICAL AND MACRO ECONOMIC BACKGROUND - COMMODITIES PRICES - INVESTMENT THEMES FOR THE RESOURCE SECTOR TODAY

John Kaiser is the founder of Kaiser Research Online, a San Francisco based information portal for resource companies



## **John Kaiser** *Founder, Kaiser Research Online, San Francisco*

that tracks sector trends and evaluates companies in the context of the "rational speculation model" John developed during his 30 year career as an analyst and independent newsletter writer. During the eighties and early nineties he worked as a research director for a Canadian brokerage firm before launching an independent newsletter called the Kaiser Bottom-Fishing Report that has since evolved into Kaiser Research Online. He is a frequent speaker at conferences and has developed in-depth knowledge about diamonds and critical metals such as rare earths.

# FIRST POINT MINERALS CORP. Nickel / TSX: FPX / www.firstpointminerals.com

## **James Gilbert**

President & CEO

Re-discovering Nickel. First Point Minerals (FPX-TSX) is a Vancouver-based junior exploring world-wide for a unique style of nickel mineralization that is neither sulphide or lateritic. It is called awaruite, a naturally occurring nickel-iron alloy, in effect stainless steel. While its occurrence has been known for over 100 years, First Point along with its partner Cliffs Natural Resources, are the first to assess the economic and technical commercial viability of their jointly-held flagship Decar nickel project in central British Columbia. While Cliffs proves up Decar, First Point is targeting this same style of mineralization around the world. It represents a potential game changer for the nickel industry.						

## LITHIC RESOURCES LTD

Zinc / TSXV: LTH / www.lithicresources.com

President & CEO						

## NAMIBIA RARE EARTHS INC Rare Earths / TSX:NRE / www.NamibiaRareEarths.com



## **Don Burton**President

Namibia Rare Earths Inc. is a Canadian public company listed on the Toronto Stock Exchange (TSX: NRE) and in the United States on the OTCQX International (OTCQX: NMREF) focused on the accelerated development of its 100% held Lofdal Rare Earths Project in Namibia. Lofdal is an early stage, district scale exploration project covering over 200 km2 with a demonstrated potential for the discovery of multiple REE deposits with a focus on exceptional (>80%) heavy rare earth-enriched carbonatite deposits.

Since completing a CDN\$28.75 million initial public offering and TSX listing in April, 2011 the Company has documented 17 rare earth occurrences at Lofdal, one of which has already been drilled off into an initial 43-101 compliant mineral resource at a grade of approximately 0.6% TREO with 85% heavy rare earth enrichment. The Company is awaiting metallurgical test results and intends to proceed to development with a qualified technical partner.



# **Larry Lahusen** *CEO*

Uravan Minerals Inc. (Uravan) is a uranium exploration company focused in the Athabasca and Thelon Basins in Canada. In collaboration with its research partner, the Queen's Facility for Isotope Research (QFIR) at Queen's University, Uravan uses applied research to develop new innovative exploration technologies. In 2009, new surface geochemical techniques for the detection of unconformity-related uranium deposits at depth were developed as a result of a surface sampling geochemical orientation study over a known high-grade uranium deposit (Cigar West deposit in the Athabasca Basin. From 2010 through 2012 these new surface geochemical techniques have been applied to several Athabasca Basin projects. Follow-up drilling programs conducted in 2011 and 2012 on the Outer Ring and Haliday projects tested some of these anomalous surface geochemical signatures. The interpretation of the data col ected as a result of these drill programs supports the rationale that associated metals ions and isotopic composition from mineralization at depth migrate into the surface environment (soils and trees) where they can be geochemically measured. Uravan's purpose for developing these surface geochemical techniques is to rapidly evaluate under-explored terrain with the goal to get to discovery more quickly and cost effectively by reducing the number of drill-holes to discovery. Uravan's principal assets are its uranium projects in the Athabasca Basin (Outer Ring/Math, Johannsen-Halliday and Stewardson projects), the Garry Lake uranium projects in the northeast Thelon Basin and the Rottenstone Nickel-Copper-Platinum Group Element (Ni-Cu-PGE) project, Saskatchewan. Uravan is a TSXV listed company under the symbol UVN; with 38,544,012 shares issued and \$1.1 million in working capital.



## David Palmer President & CEO

Probe Mines is a well-funded explorer focused on developing its 100%-controlled Borden Gold Project, a new multimillion ounce gold discovery located near the well-developed infrastructure of Chapleau, Ontario, Canada. An excellent candidate for bulk-tonnage, open-pit development and an underground scenario in the higher-grade zone, Borden provides an incredible opportunity to develop an important new gold discovery in a politically-stable, mining-friendly jurisdiction.

Open in all directions, the gold zone has been identified over an area 3km long by up to 200m wide with vertical depths up to 500m, with a higher-grade zone identified to the southeast. Step-out drilling confirms continuity of the high-grade zone and has added 700m of high grade material along-strike with potential for over 1km additional strike length.

An updated NI43-101 was released in January 2013; with a pit-constrained resource of over 4.3 MMoz @ 1.03 g/t Au at a cut-off of 0.5 g/t Au; 85% in the Indicated category. The deposit contains a persistent higher-grade core, 2.34 MMoz @ 1.66 g/t Au at a 1.0 g/t Au cut-off, which should greatly enhance future economic studies.

An aggressive drilling program is continuing with a focus on the high-grade discovery area where a recent intersection returned 51m@10.3 g/t Au. An updated 43-101 is expected in Q4/2013.

## NEVADA EXPLORATION INC. Gold / TSXV: NGE / www.nevadaexploration.com



## Wade Hodges President & CEO

NGE is an exploration company focused on gold in Nevada. NGE is led by an experienced management team that has been involved with the discovery of more than 30 million ounces of gold in Nevada.

NGE is aggressively applying the latest in covered deposit exploration technology to identify, acquire, and advance new exploration properties in Nevada's highly prospective, yet underexplored covered basins. Specifically, NGE has developed proprietary hydrogeochemistry (ground water chemistry) exploration technology to explore for gold in Nevada's covered basins where traditional exploration techniques are challenged.

Using its industry leading exploration technology, NGE has assembled a portfolio of new gold projects, and with interests in over 120 square kilometres (46 sq mi), is evolving as a major player in this world class jurisdiction. NGE's business model is to leverage its properties and technology to create shareholder value through generative exploration, joint ventures, and other exploration partnerships. NGE currently has a 30% free-carried interest in the Grass Valley exploration project being advanced by McEwen Mining.

For a complete overview of what makes NGE unique please visit: How to Discover a Gold Deposit Using the Chemistry of Ground Water 09-04-2013 Located at: http://www.nevadaexploration.com/investor\_info/presentations/



## Paul Kuhn CEO

Avrupa Minerals (AVU:TSX-V; FWB:8AM) is a growth-oriented, Euopean-based prospect generator. The company directs its exploration towards finding valuable mineral deposits in politically stable, highly prospective regions of Europe, including Portugal, Germany, and Kosovo.

Avrupa primarily operates in Portugal where it has built a portfolio of 11 exploration licenses, covering Cu-Zn targets in the Pyrite Belt, W-Au prospects in northern Portugal, and a porphyry Cu-Au district in southern Portugal. Total area under license exceeds 3,000 square kilometers.

In Kosovo, Avrupa is currently in discussions to JV all five of its exploration licenses, including three near drill-ready Ag-Zn-Pb licenses in the Vardar Mineral Trend. The company discovered an outcropping polymetallic gossan zone at its Slivovo project and has begun to outline a nearby gold target on the same license. Avrupa is the leading explorer in Kosovo with 5 exploration licenses.

In Germany, Avrupa is exploring for Au-Sn-W deposits in the Erzgebirge District on a large licence with Beak Consultants GmbH.

Avrupa operates three joint ventures in Portugal, including the Alvalade JV with Antofagasta Minerals and both the Covas JV and Arga JV with Blackheath Resources. Avrupa is currently looking for strategic partners for its other programs in Portugal, as well as in Kosovo and Germany.

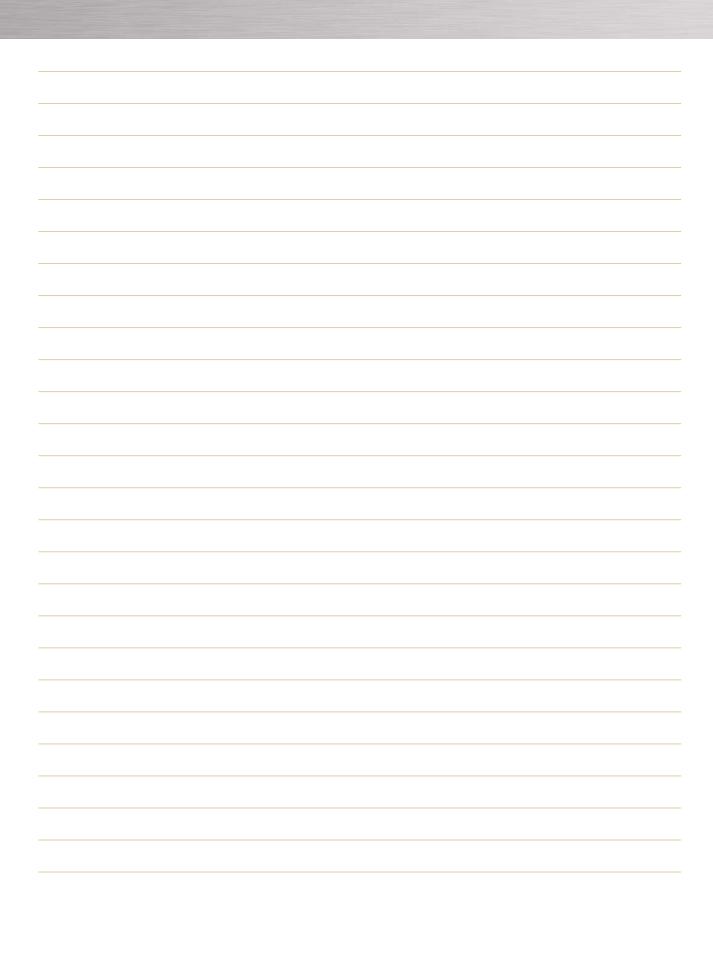


André Larente
President & CEO



## Michel Fontaine VP Mining

Diagnos inc.		





First Point Minerals Corp. Nickel TSX: FPX www.firstpointminerals.com



Namibia Rare Earths Inc. Rare Earths TSX:NRE www.NamibiaRareEarths.com



Probe Mines Ltd Gold TSXV: PRB www.probemines.com



Uravan Minerals Inc. Uranium TSXV:UVN www.uravanminerals.com



Lithic Resources Ltd Zinc TSXV: LTH www.lithicresources.com

## DI/GNOS

**Diagnos Inc.**Artificial Intelligence based Exploration TSXV: ADK www.diagnos.ca



Nevada Exploration Inc. Gold TSXV: NGE www.nevadaexploration.com



**Avrupa Minerals Ltd**European prospect generator TSXV:AVU
www.avrupaminerals.com

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www.kaiserbottomfish.com



## **Next conferences**

**Global Resources Investing Global Resources Investing** 

**Geneva** - 6 November 2013 **Zurich** - 7 November 2013

**Global Resources Investing Global Resources Investing** 

**Singapore** - 25 November 2013 **Hong Kong** - 27 November 2013

**Global Resources Investing Global Resources Investing** 

**Abu Dhabi** - 18 February 2014 **Dubai** - 19 February 2014



# You can download all the slide presentations on the website: www.globalresourcesinvesting.com

## **ACADEMY & FINANCE**

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